



**CUSHMAN &  
WAKEFIELD**

Realkapital

NORDIC

# INVESTMENT MARKET

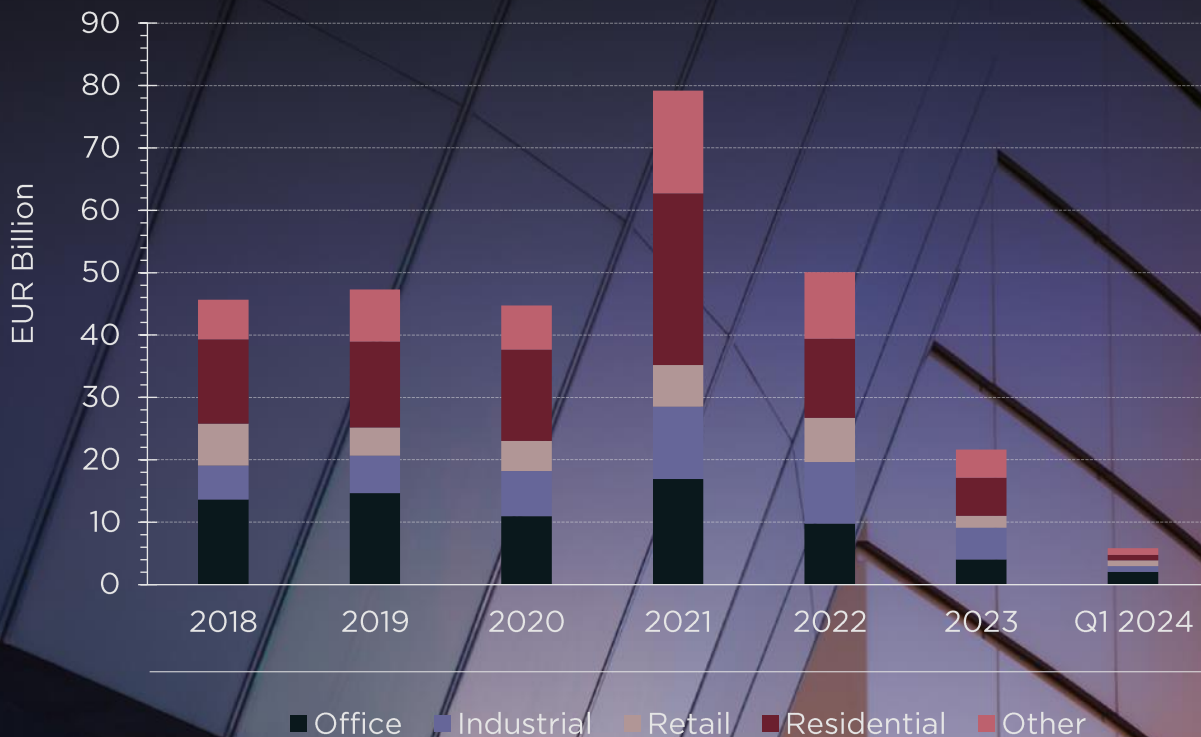
Q1 2024

**EUR 5.5B**

Q1 Volume



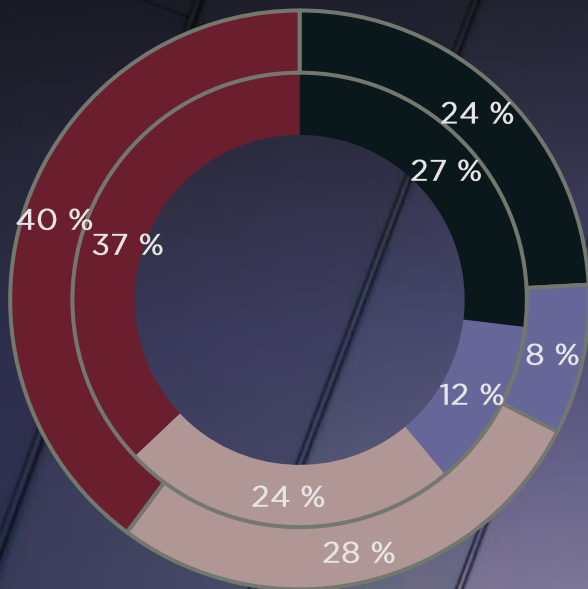
## INVESTMENT VOLUME



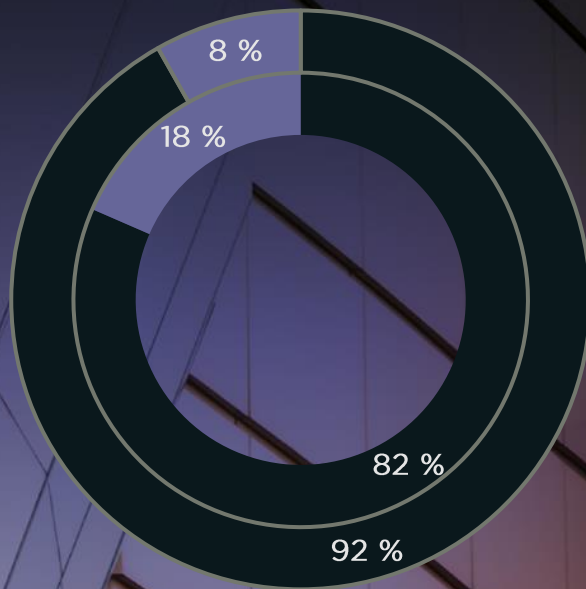
**EUR 5.5B**  
Q1 VOLUME



## COUNTRY SHARE & CAPITAL SOURCE



■ Denmark ■ Finland ■ Norway ■ Sweden



■ Nordic ■ Non-Nordic

**2023**

INNER

**Q1**

OUTER



DENMARK	PRIME YIELD	YOY YIELD SHIFT
Office	4.50%	+75BP
Logistics	5.00%	+25BP
Residential	3.75%	+25BP
High Street Retail	4.25%	+50BP



FINLAND	PRIME YIELD	YoY YIELD SHIFT
Office	4.85%	+110BP
Logistics	5.50%	+100BP
Residential	4.50%	+75BP
High Street Retail	5.30%	+50BP



NORWAY	PRIME YIELD	YoY YIELD SHIFT
Office	4.75%	+75BP
Logistics	5.75%	+85BP
Residential	4.25%	+75BP
High Street Retail	4.75%	+50BP

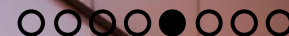


SWEDEN	PRIME YIELD	YoY YIELD SHIFT
Office	4.00%	+40BP
Logistics	5.00%	+25BP
Residential	4.20%	+60BP
High Street Retail	4.10%	+50BP

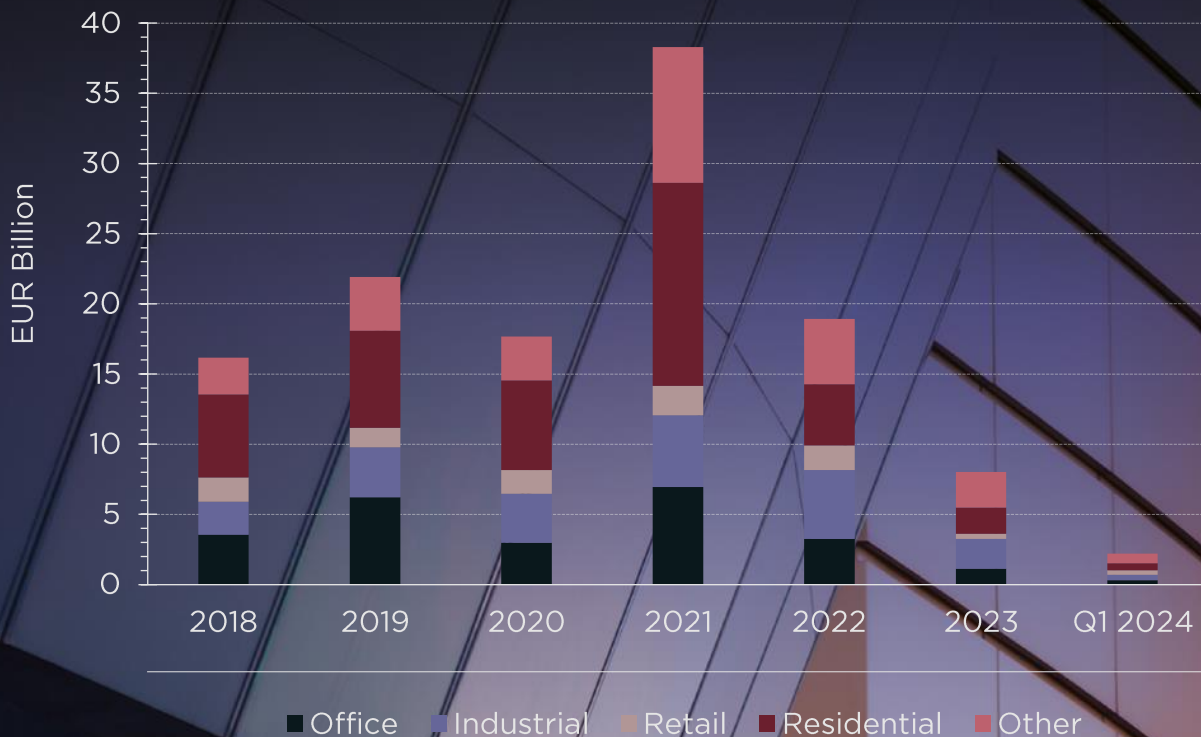
## INVESTMENT VOLUME - NORWAY



**EUR 1.5B**  
Q1 VOLUME



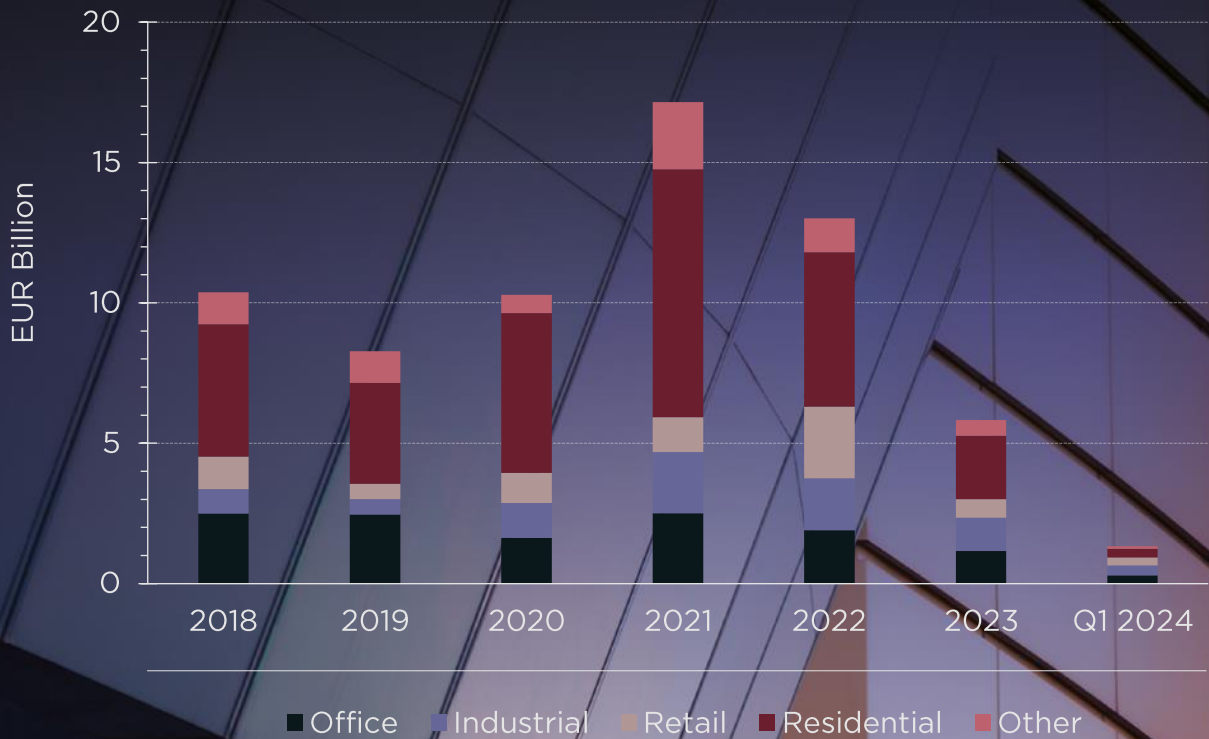
## INVESTMENT VOLUME - SWEDEN



**EUR 2.2B**  
Q1 VOLUME



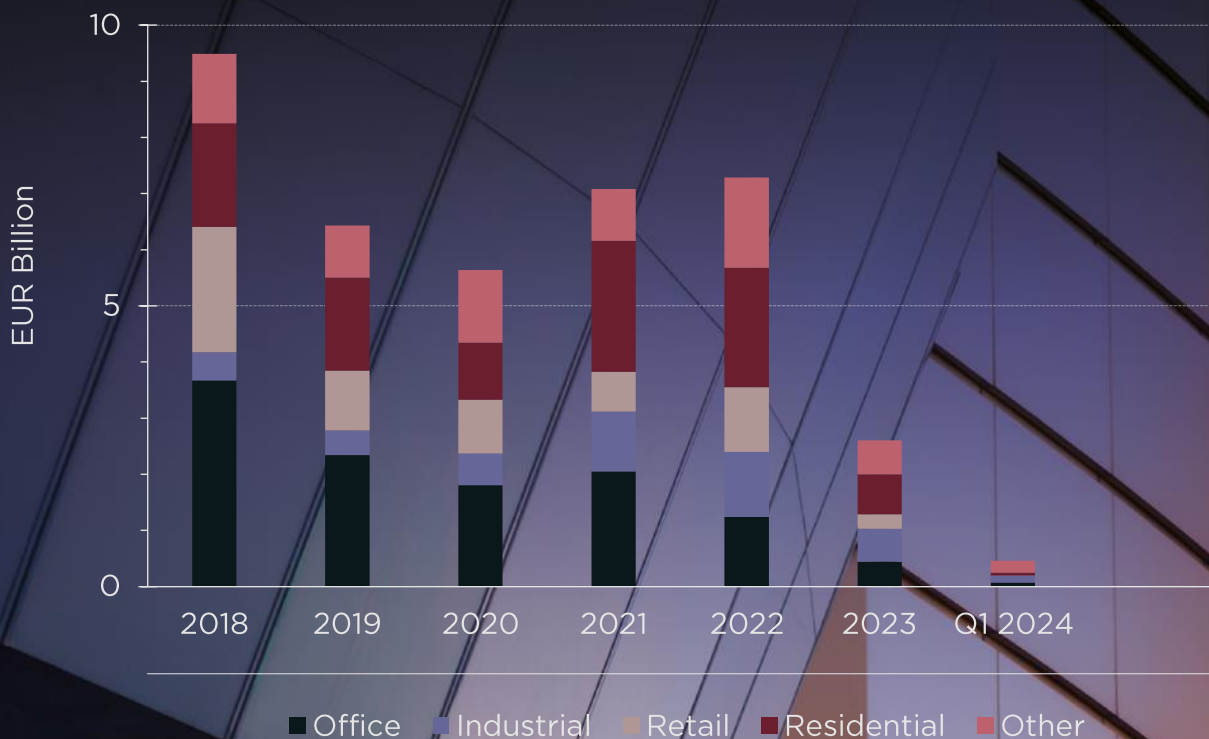
## INVESTMENT VOLUME - DENMARK



**EUR 1.3B**  
Q1 VOLUME



## INVESTMENT VOLUME - FINLAND



**EUR 0.5B**  
Q1 VOLUME





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*“A cooling of the  
economy opens  
the way for  
interest rates  
to fall”*



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