



CUSHMAN &
WAKEFIELD

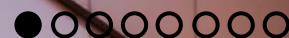
Realkapital

NORDIC INVESTMENT MARKET

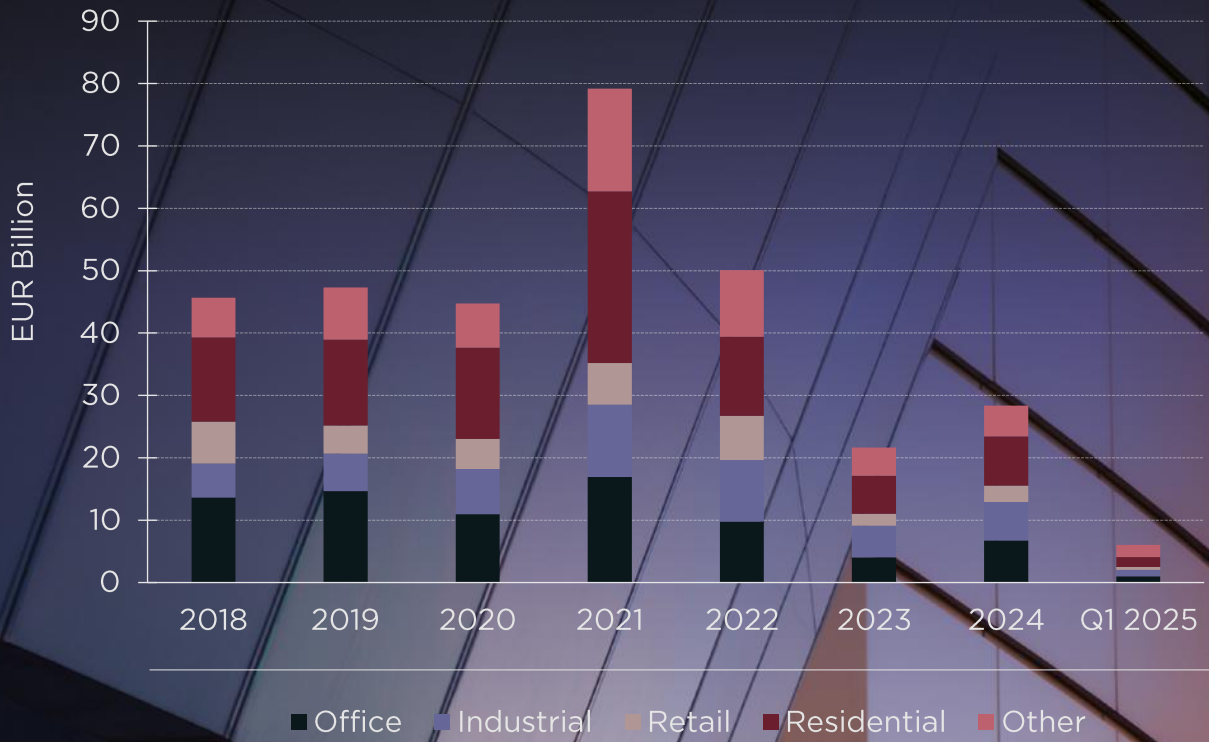
Q1 2025

EUR 6.0B

Q1 2025 Volume

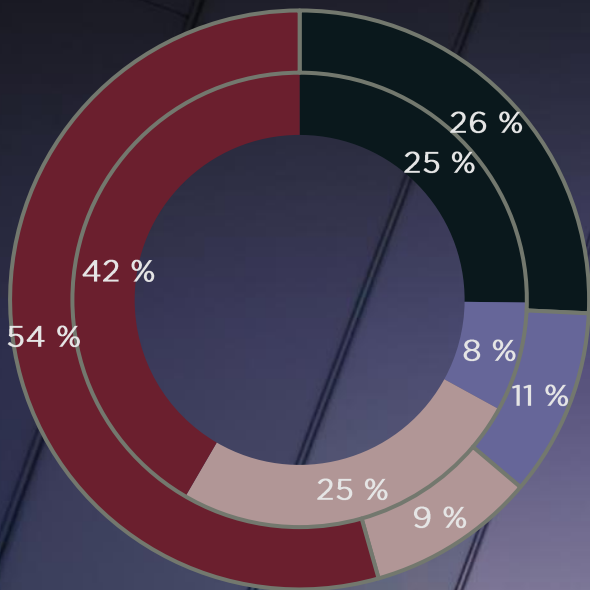


INVESTMENT VOLUME

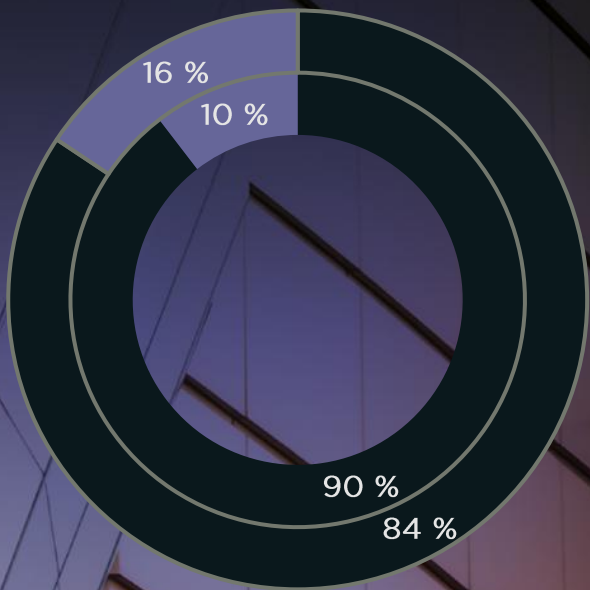


EUR 6.0B
Q1 2025 VOLUME

COUNTRY SHARE & CAPITAL SOURCE



■ Denmark ■ Finland ■ Norway ■ Sweden



■ Nordic ■ Non-Nordic

2024
INNER
Q1 2025
OUTER



DENMARK	PRIME YIELD	YOY YIELD SHIFT
Office	4.25%	-25BP
Logistics	4.90%	-10BP
Residential	3.50%	-25BP
High Street Retail	4.10%	-15BP



FINLAND	PRIME YIELD	YoY YIELD SHIFT
Office	5.00%	+15BP
Logistics	5.30%	-20BP
Residential	4.35%	-15BP
High Street Retail	5.40%	+10BP

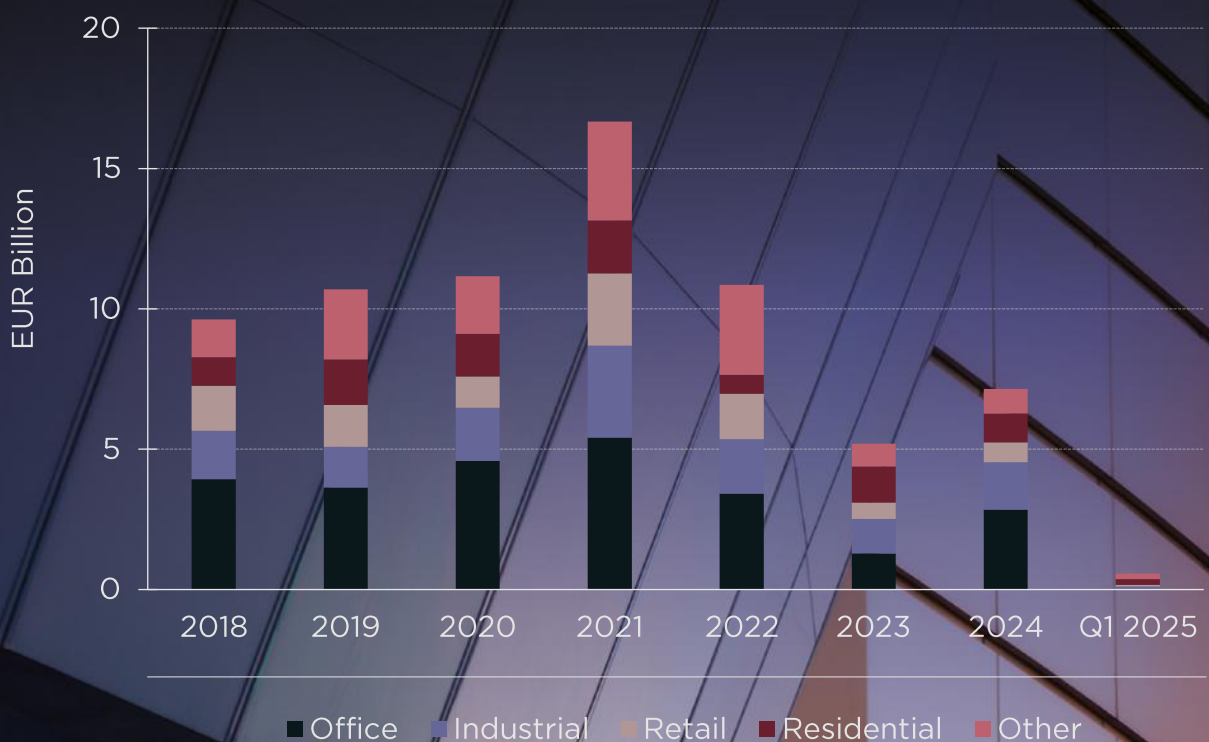


NORWAY	PRIME YIELD	YoY YIELD SHIFT
Office	4.50%	-25BP
Logistics	5.75%	+0BP
Residential	4.25%	+0BP
High Street Retail	4.50%	-25BP



SWEDEN	PRIME YIELD	YoY YIELD SHIFT
Office	3.95%	-5BP
Logistics	5.00%	+0BP
Residential	4.00%	-20BP
High Street Retail	4.05%	-5BP

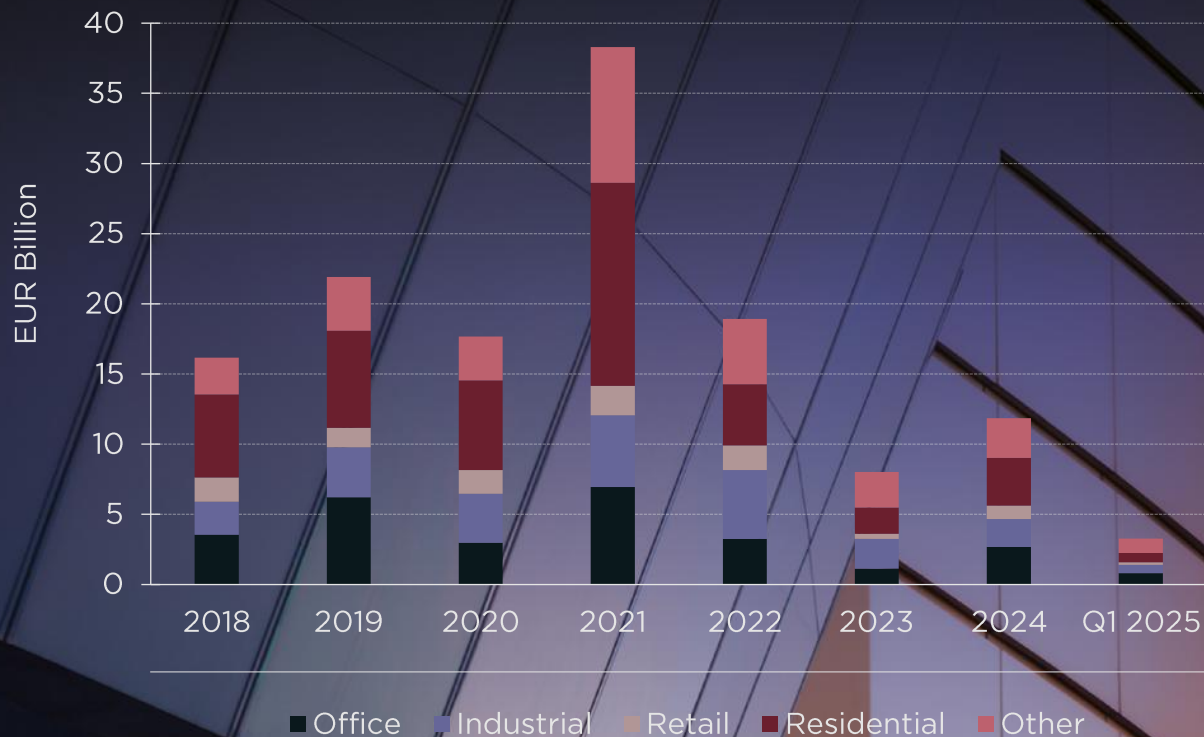
INVESTMENT VOLUME - NORWAY



EUR 0.7B
Q1 2025 VOLUME



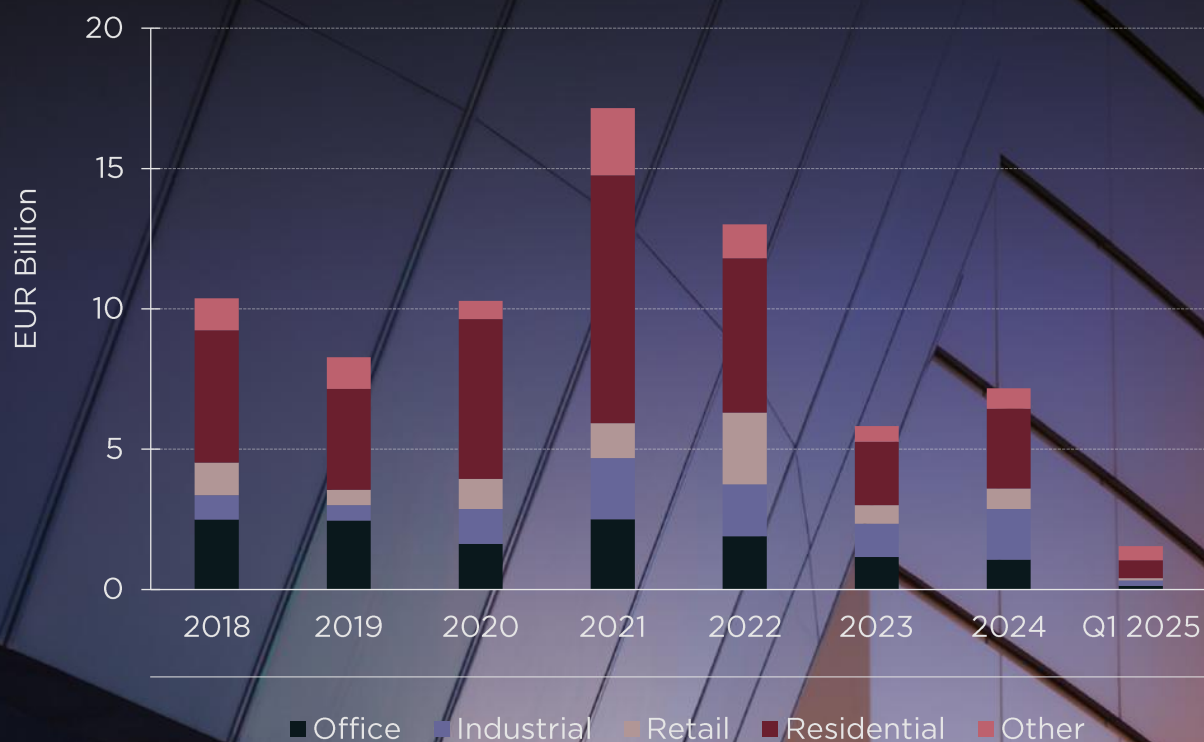
INVESTMENT VOLUME - SWEDEN



EUR 3.3B
Q1 2025 VOLUME



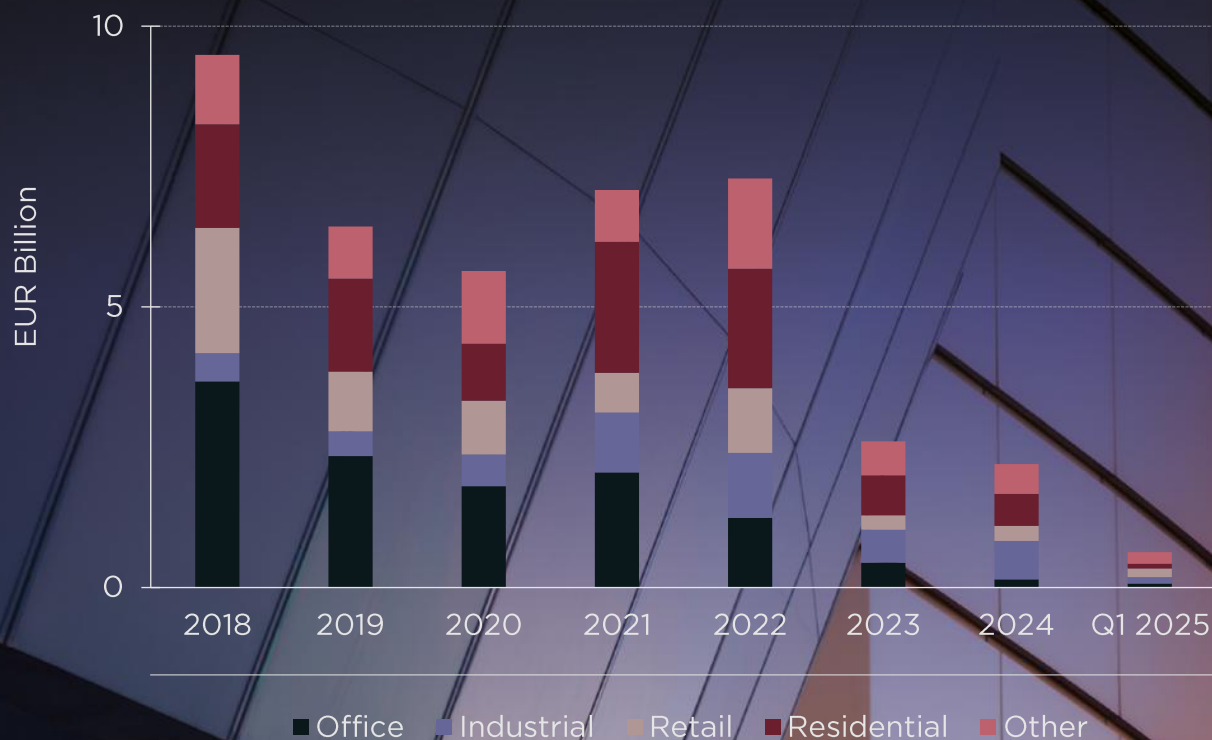
INVESTMENT VOLUME - DENMARK



EUR 1.6B
Q1 2025 VOLUME



INVESTMENT VOLUME - FINLAND



EUR 0.6B
Q1 2025 VOLUME





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