



**CUSHMAN &
WAKEFIELD**

Realkapital

NORDIC

INVESTMENT MARKET

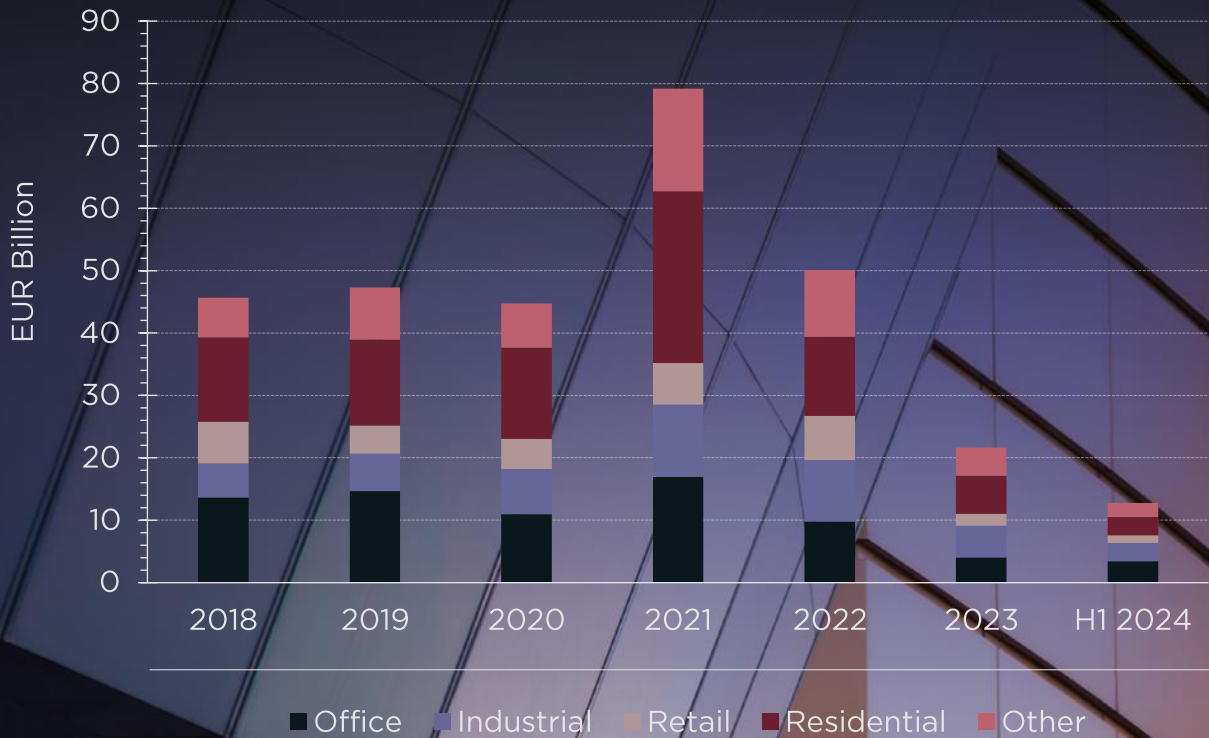
Q2 2024

EUR 12.8B

H1 Volume



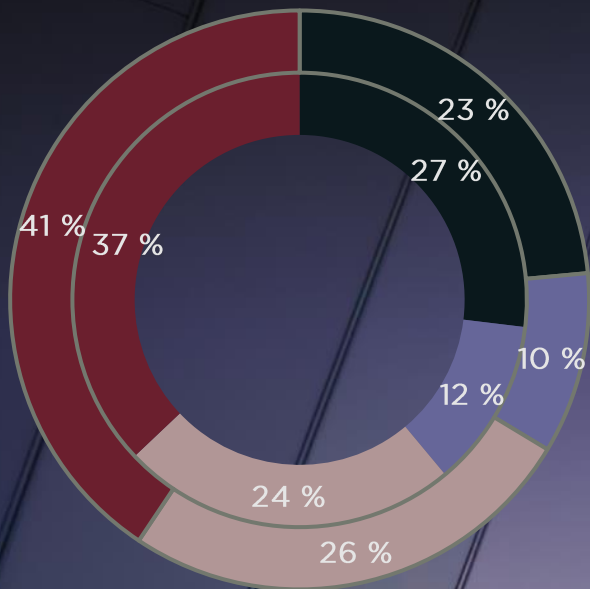
INVESTMENT VOLUME



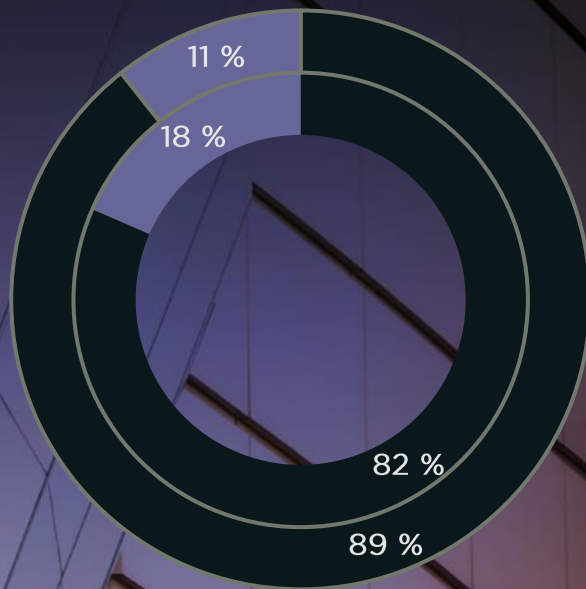
EUR 12.8B
H1 VOLUME



COUNTRY SHARE & CAPITAL SOURCE



■ Denmark ■ Finland ■ Norway ■ Sweden



■ Nordic ■ Non-Nordic

2023

INNER

H1

OUTER



DENMARK	PRIME YIELD	YOY YIELD SHIFT
Office	4.50%	+25BP
Logistics	5.00%	+25BP
Residential	3.75%	+0BP
High Street Retail	4.25%	+50BP



FINLAND	PRIME YIELD	YoY YIELD SHIFT
Office	5.00%	+100BP
Logistics	5.50%	+75BP
Residential	4.50%	+50BP
High Street Retail	5.30%	+40BP

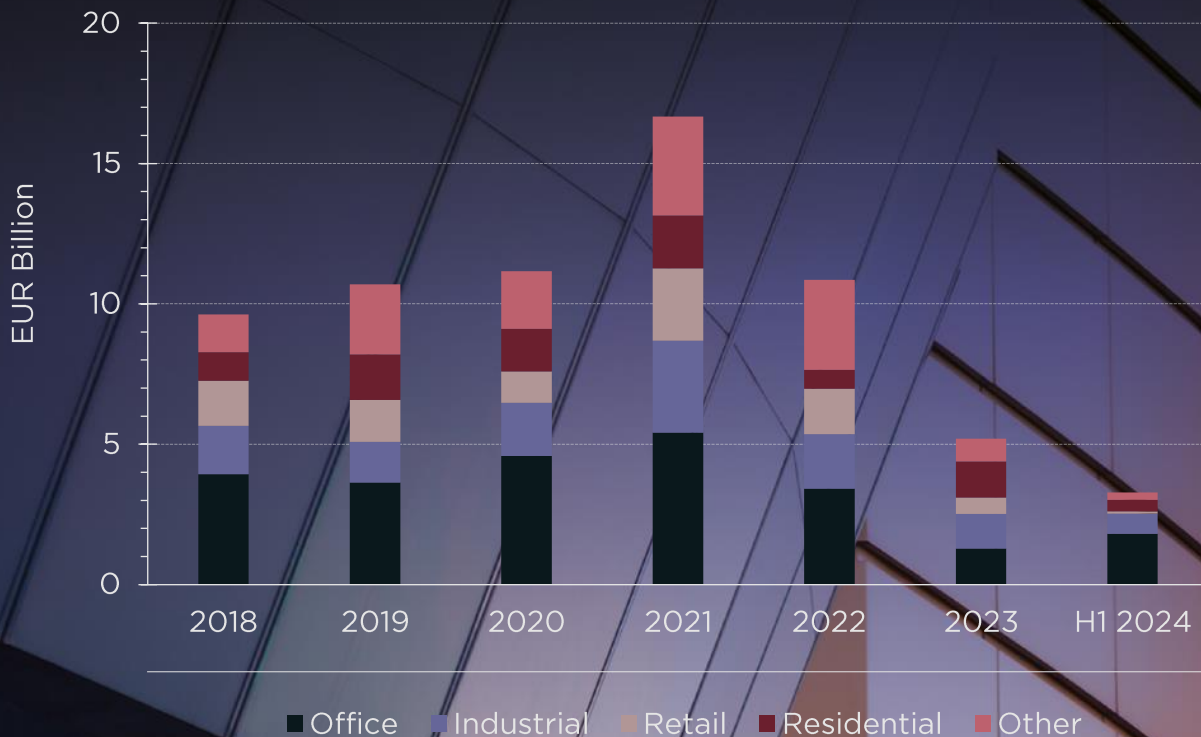


NORWAY	PRIME YIELD	YoY YIELD SHIFT
Office	4.75%	+65BP
Logistics	5.75%	+85BP
Residential	4.25%	+50BP
High Street Retail	4.75%	+50BP



SWEDEN	PRIME YIELD	YoY YIELD SHIFT
Office	4.00%	+30BP
Logistics	5.00%	+25BP
Residential	4.20%	+30BP
High Street Retail	4.10%	+40BP

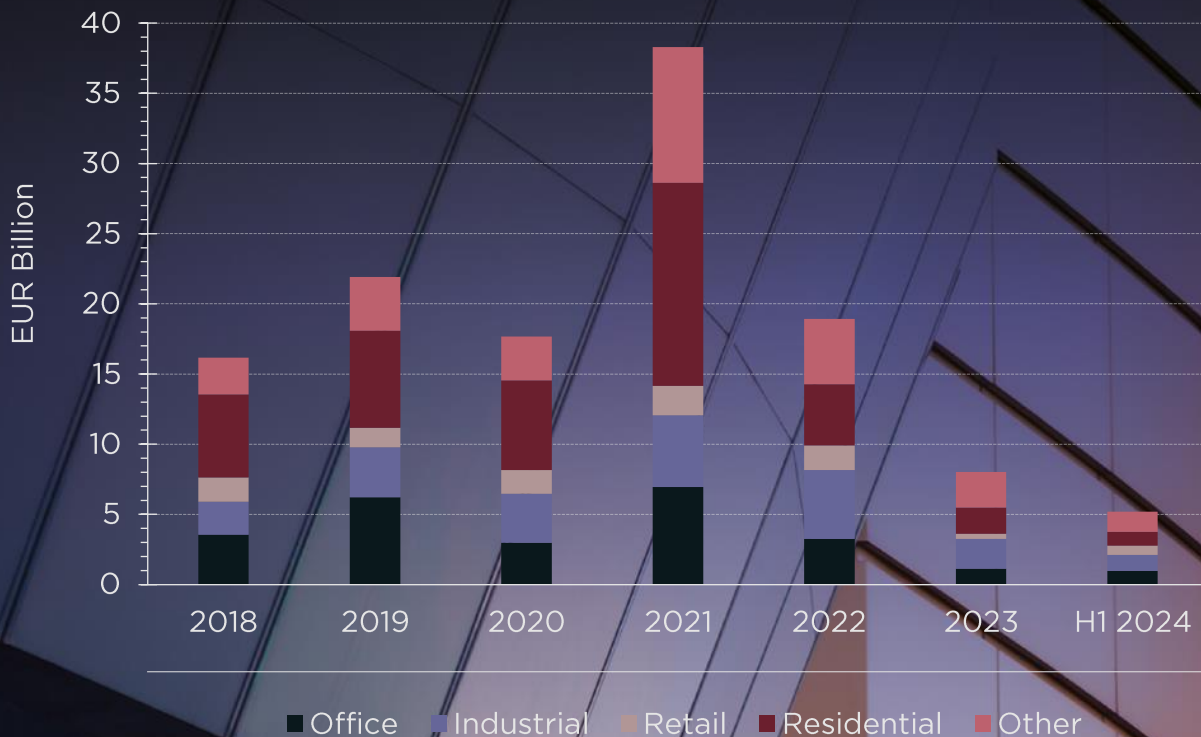
INVESTMENT VOLUME - NORWAY



EUR 3.3B
H1 VOLUME



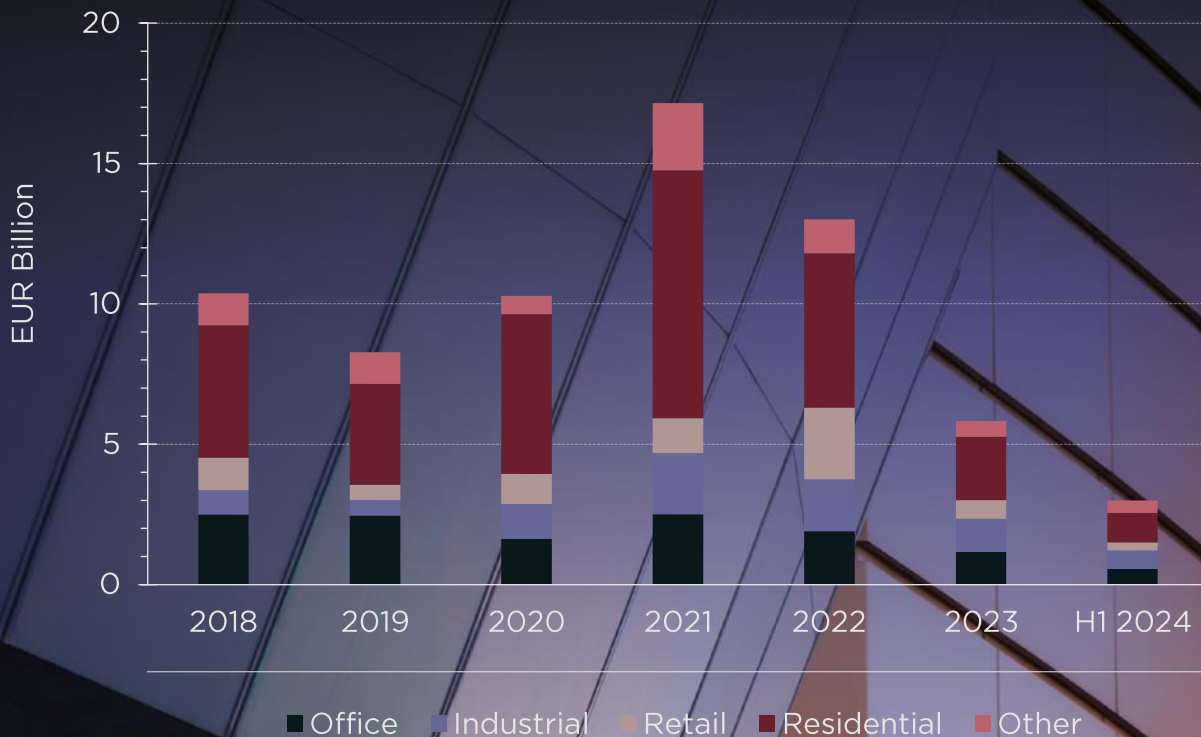
INVESTMENT VOLUME - SWEDEN



EUR 5.2B
H1 VOLUME



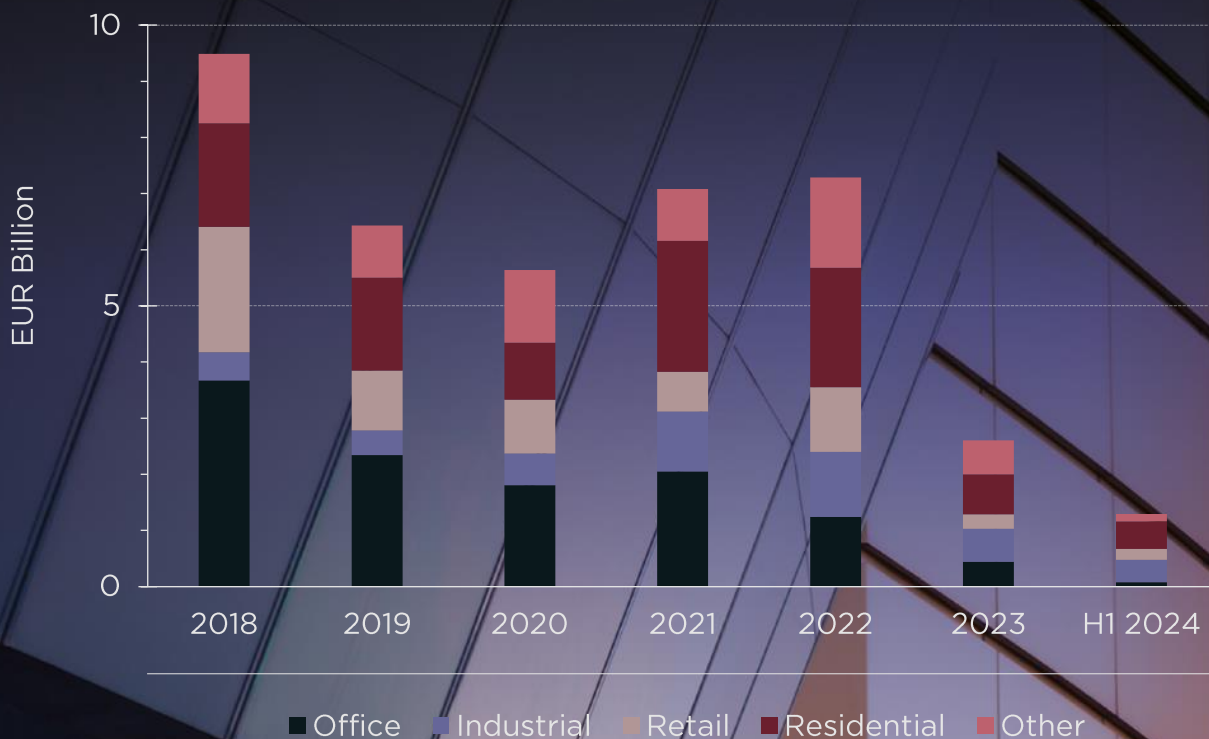
INVESTMENT VOLUME - DENMARK



EUR 3.0B
H1 VOLUME



INVESTMENT VOLUME - FINLAND



EUR 1.3B
H1 VOLUME



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“A cooling of the economy opens the way for interest rates to fall”



HANS PETTER SKOGSTAD

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