



**CUSHMAN &
WAKEFIELD**

Realkapital

NORDIC
**INVESTMENT
MARKET**

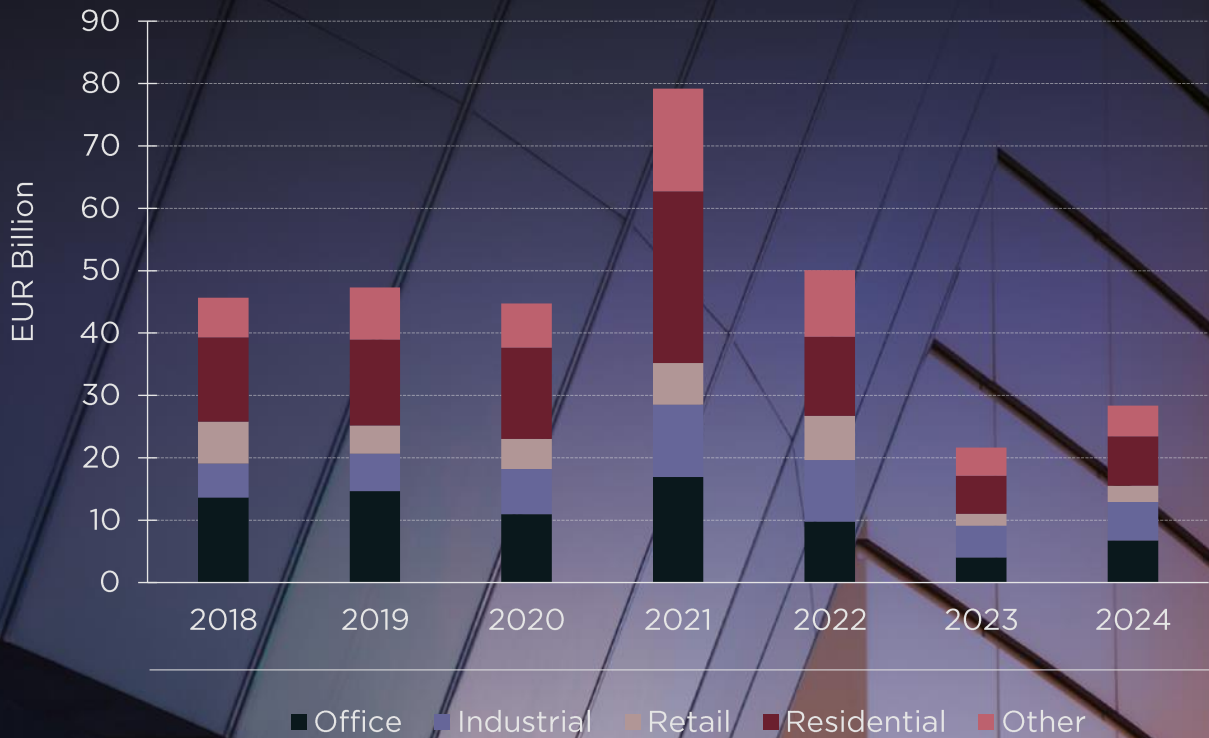
Q4 2024

EUR 28.4B

2024 Volume



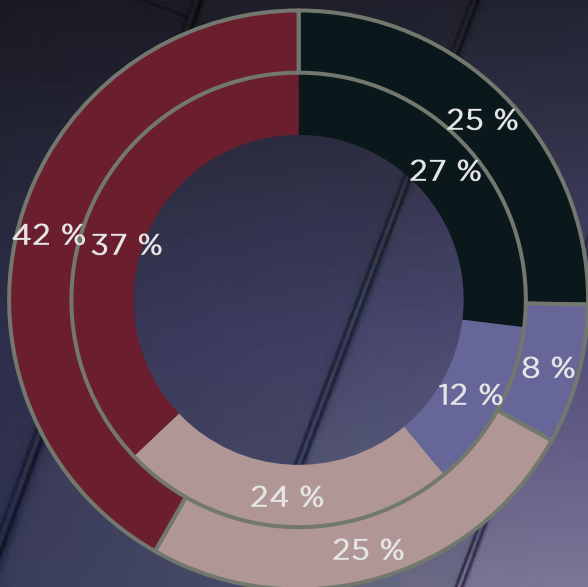
INVESTMENT VOLUME



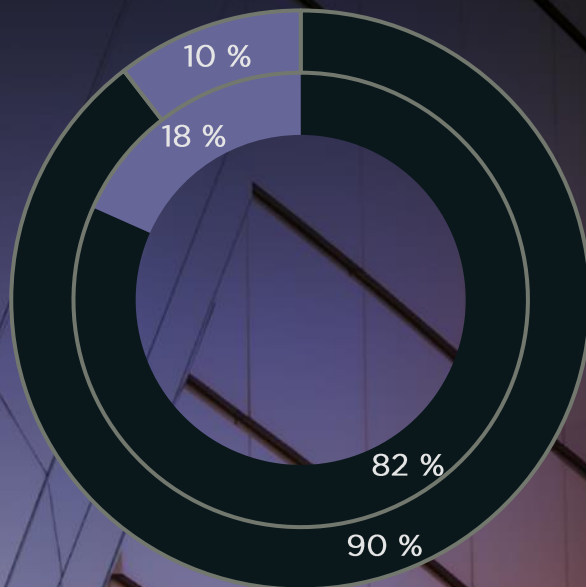
EUR 28.4B
2024 VOLUME



COUNTRY SHARE & CAPITAL SOURCE



■ Denmark ■ Finland ■ Norway ■ Sweden



■ Nordic ■ Non-Nordic

2023

INNER

2024

OUTER



DENMARK	PRIME YIELD	YOY YIELD SHIFT
Office	4.50%	+25BP
Logistics	5.00%	+0BP
Residential	3.75%	+0BP
High Street Retail	4.25%	+0BP



FINLAND	PRIME YIELD	YoY YIELD SHIFT
Office	5.00%	+40BP
Logistics	5.40%	+15BP
Residential	4.40%	+10BP
High Street Retail	5.40%	+30BP

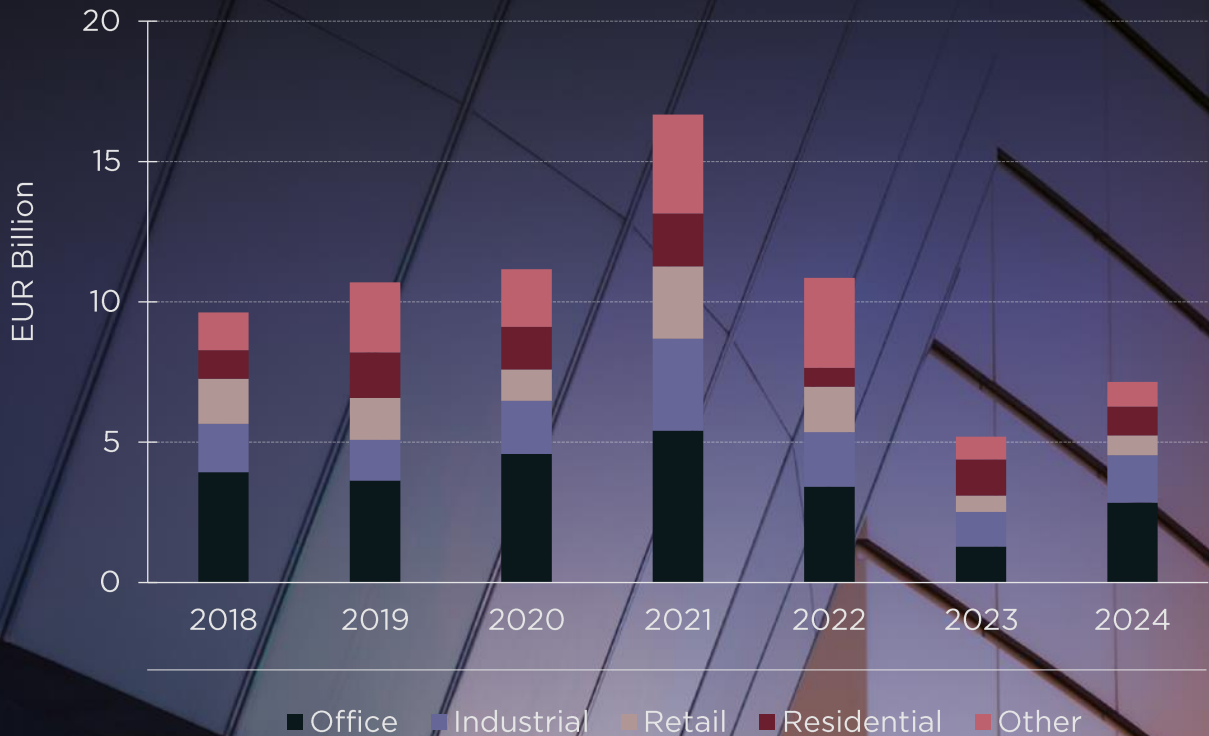


NORWAY	PRIME YIELD	YoY YIELD SHIFT
Office	4.50%	-25BP
Logistics	5.75%	+0BP
Residential	4.25%	+0BP
High Street Retail	4.50%	-25BP



SWEDEN	PRIME YIELD	YoY YIELD SHIFT
Office	3.95%	-5BP
Logistics	5.00%	+0BP
Residential	4.10%	+0BP
High Street Retail	4.05%	-5BP

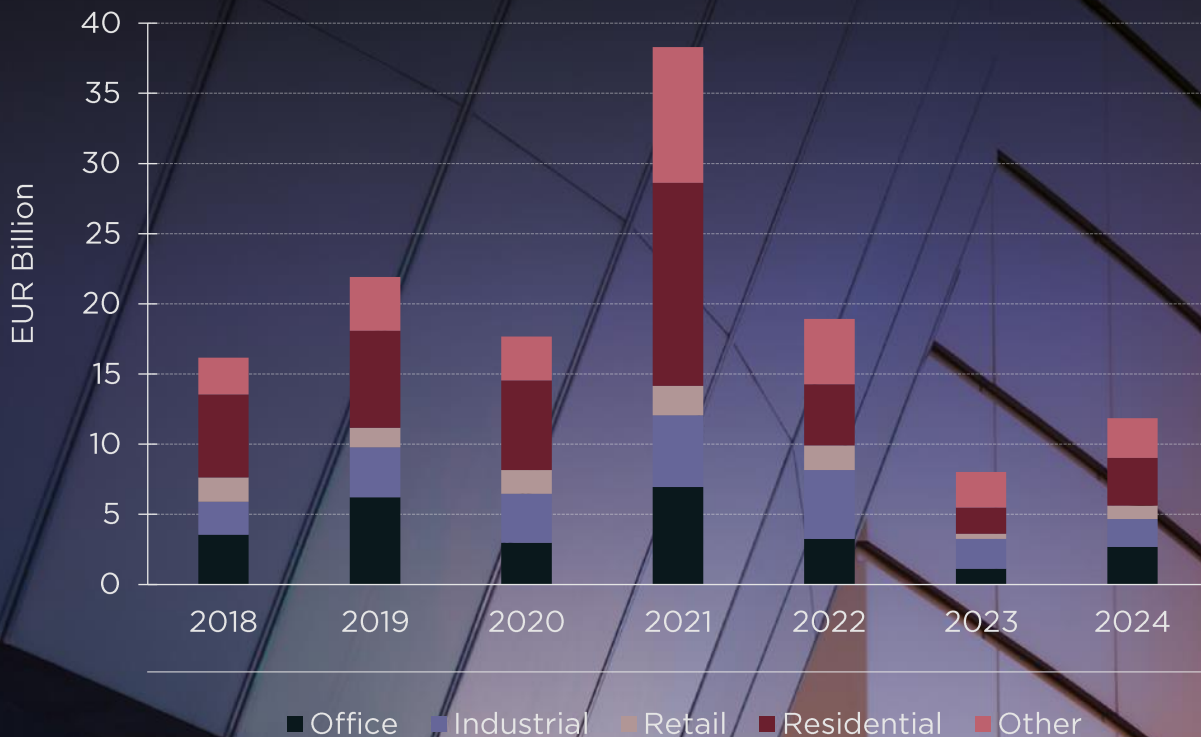
INVESTMENT VOLUME - NORWAY



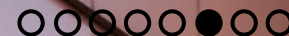
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2024 VOLUME



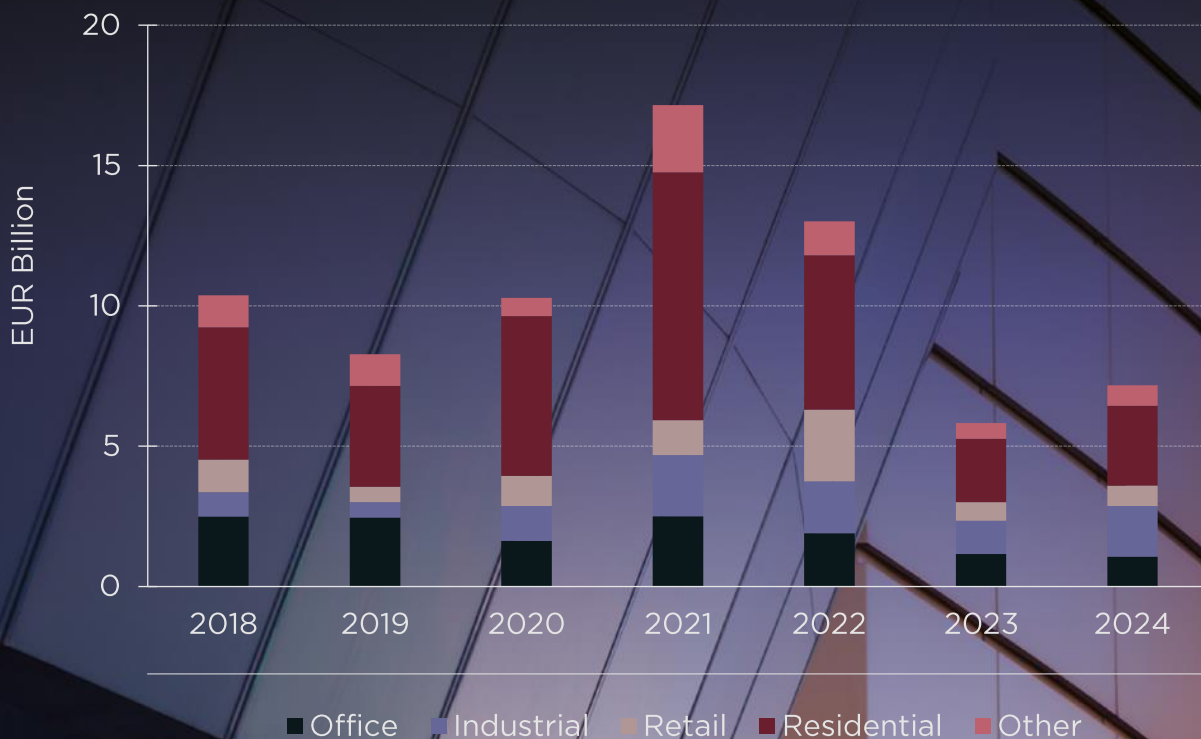
INVESTMENT VOLUME - SWEDEN



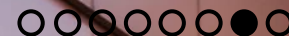
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2024 VOLUME



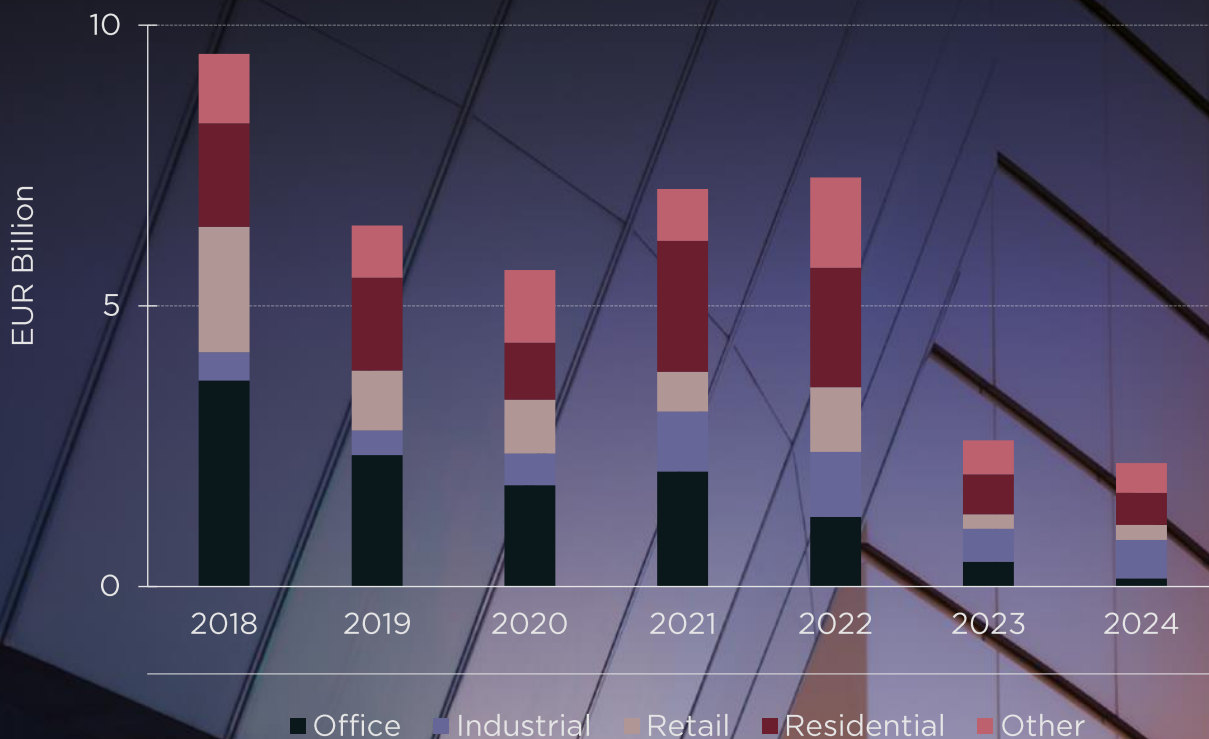
INVESTMENT VOLUME - DENMARK



EUR 7.2B
2024 VOLUME



INVESTMENT VOLUME - FINLAND



EUR 2.2B
2024 VOLUME



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HANS PETTER SKOGSTAD

Head of Research | Partner

+47 938 66 685

hps@cwrealkapital.com