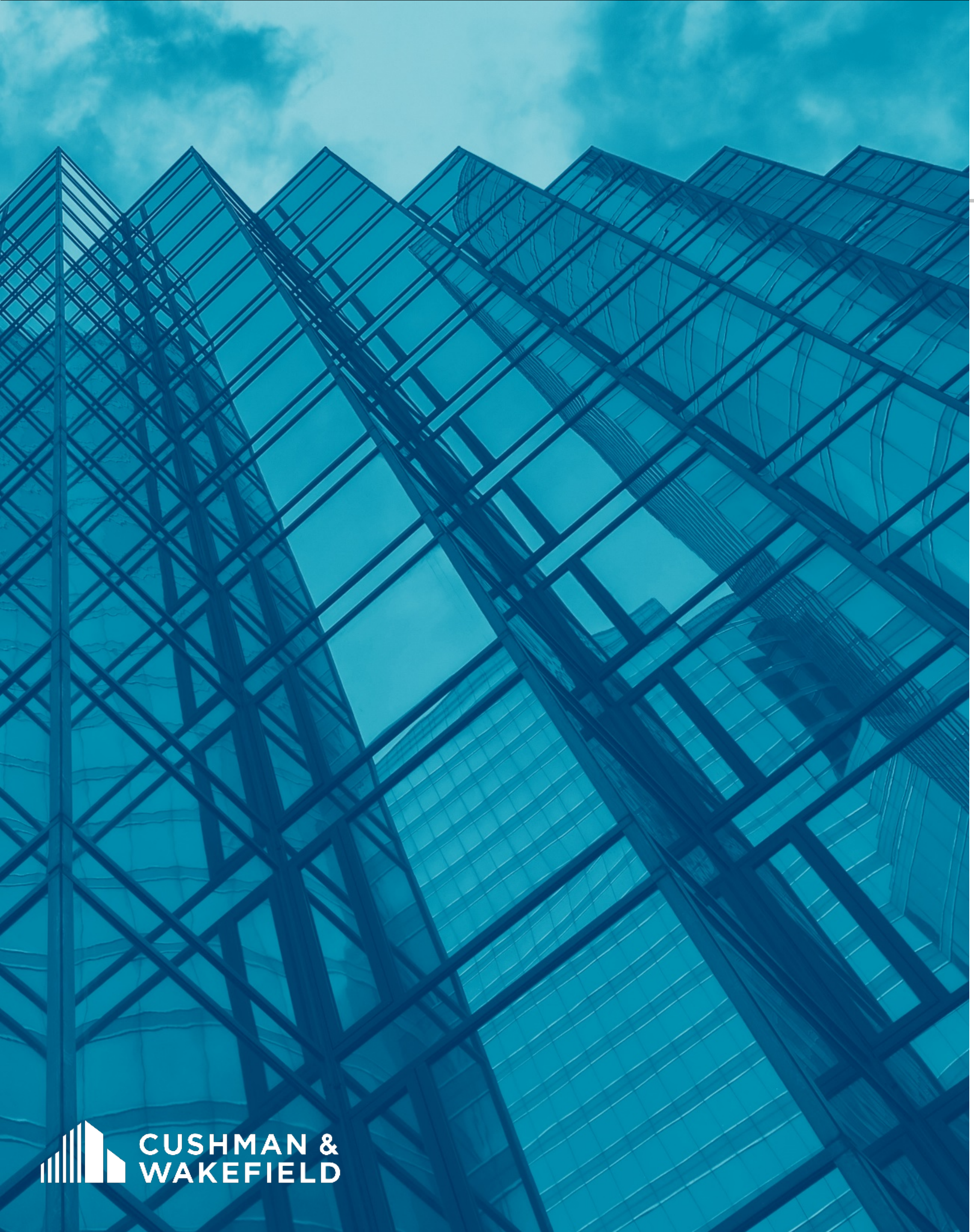
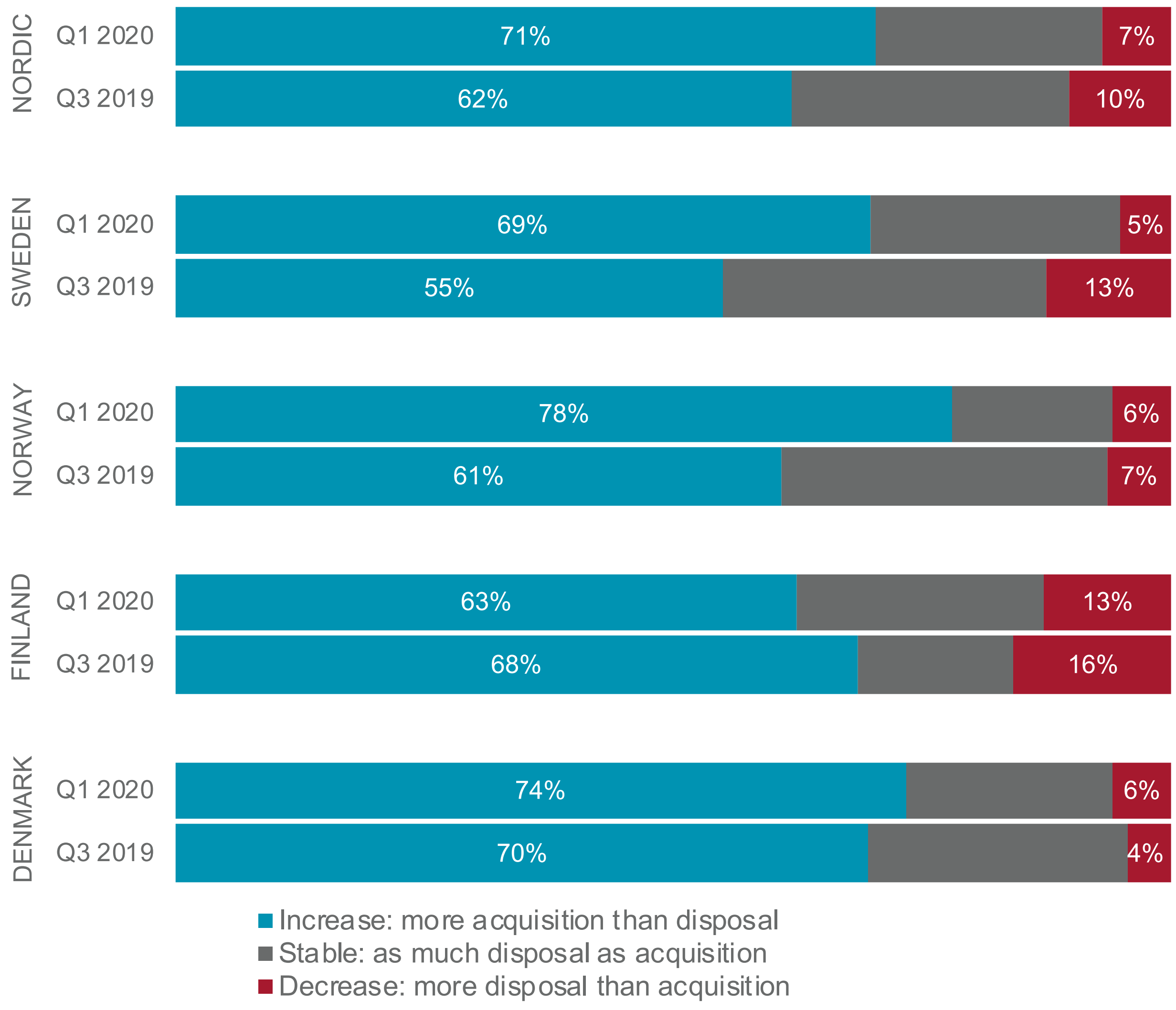
Nordic Investor Confidence Index

H1 2020



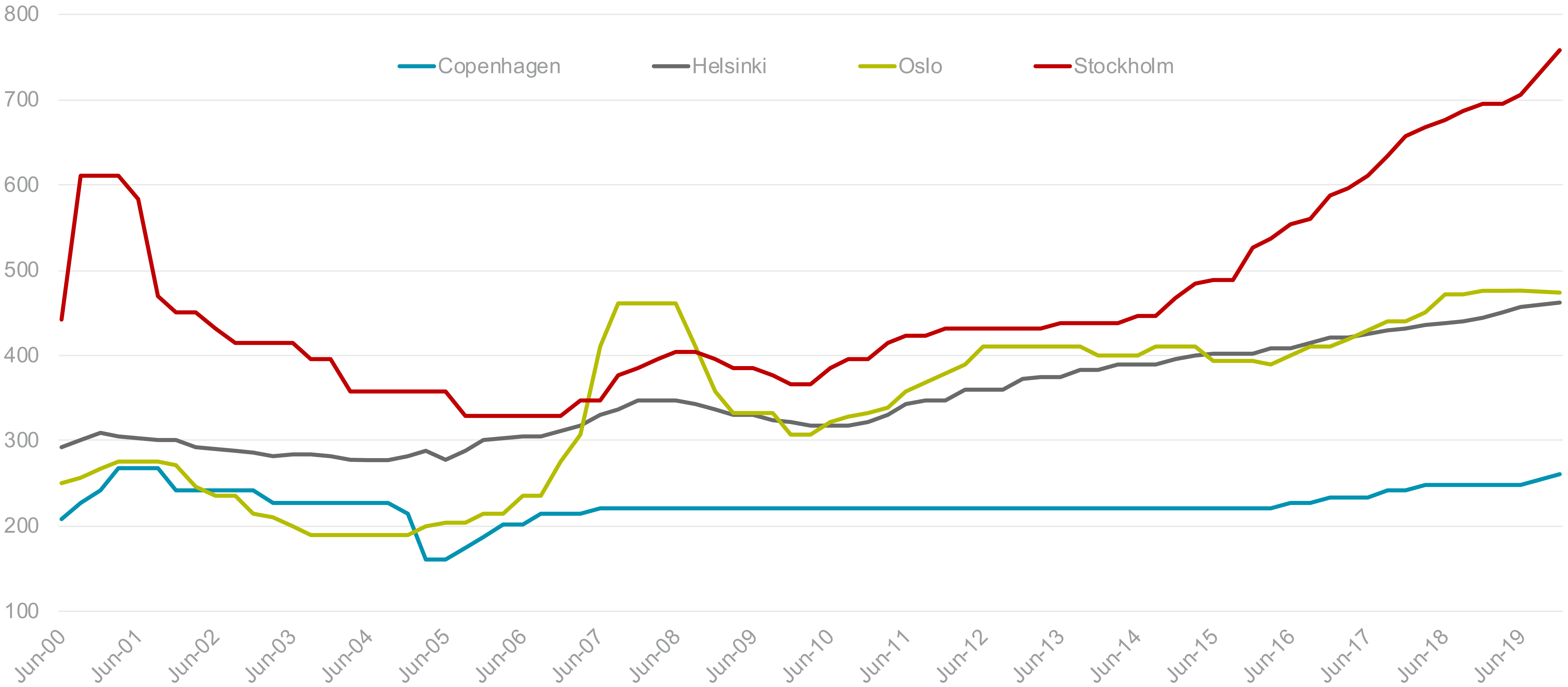
Persistent strong investor demand

Majority of net buyers – lack of sellers



Office development, Nordic capital cities

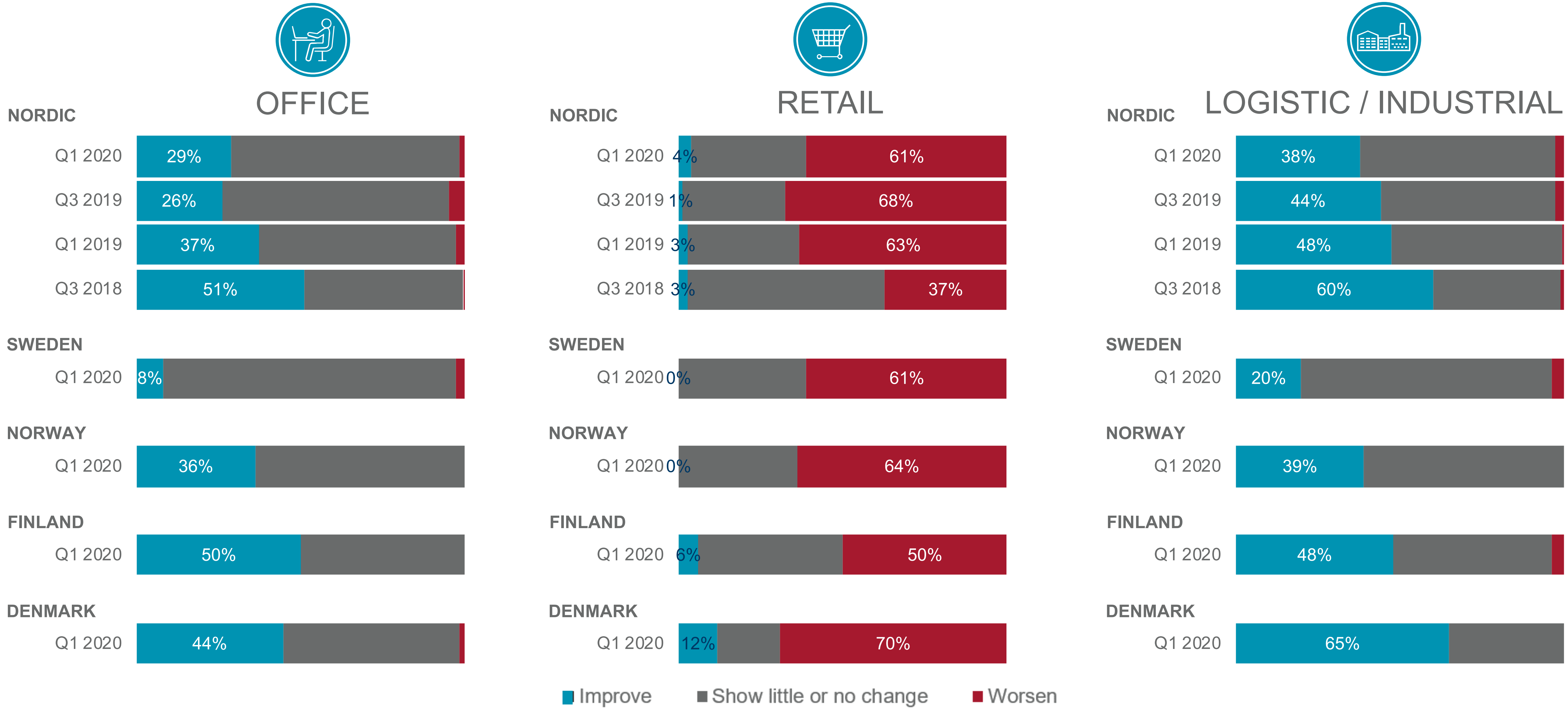
Prime rent €/m2 (fixed FX at period end)



Source: Cushman & Wakefield Research & Insight

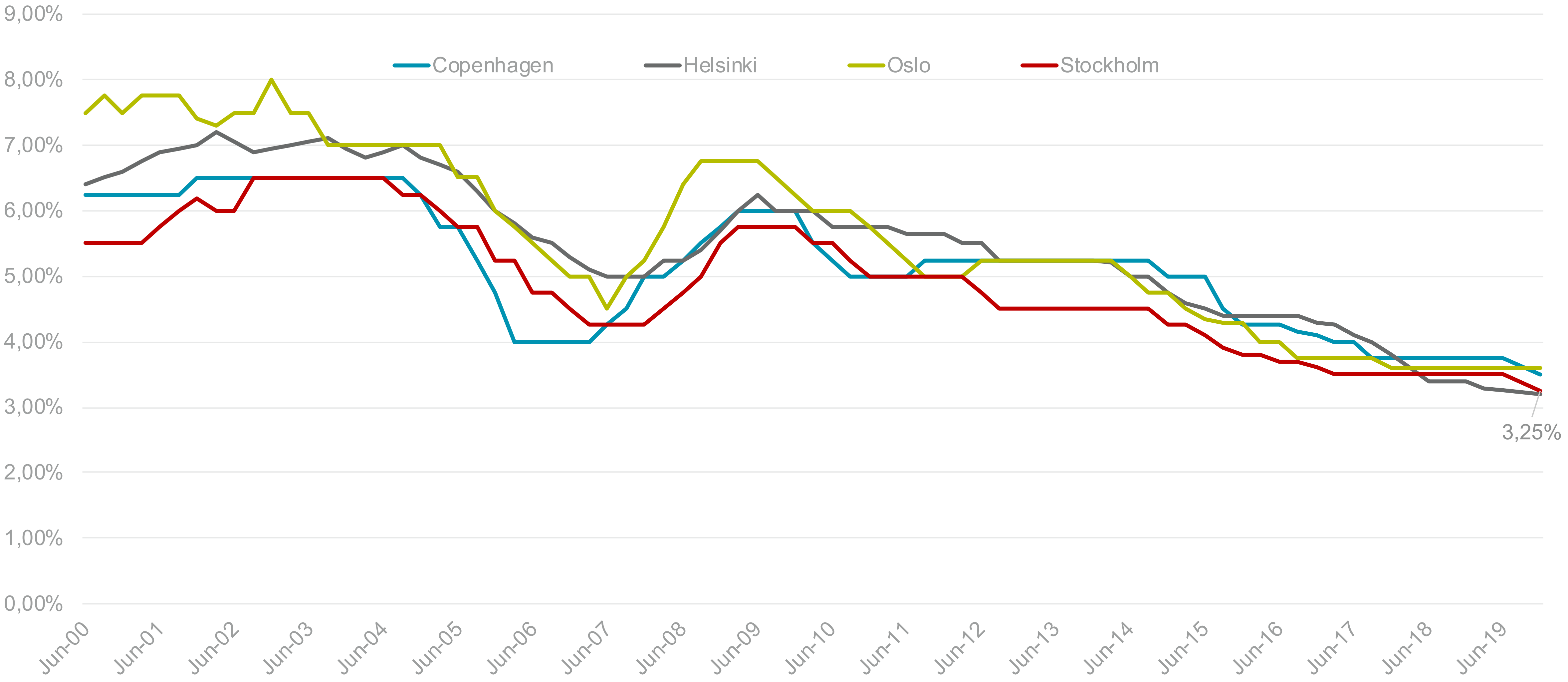
Improving office and industrial space demand in Finland and Denmark…

…and continued pessimistic outlook on retail



Office development, Nordic capital cities

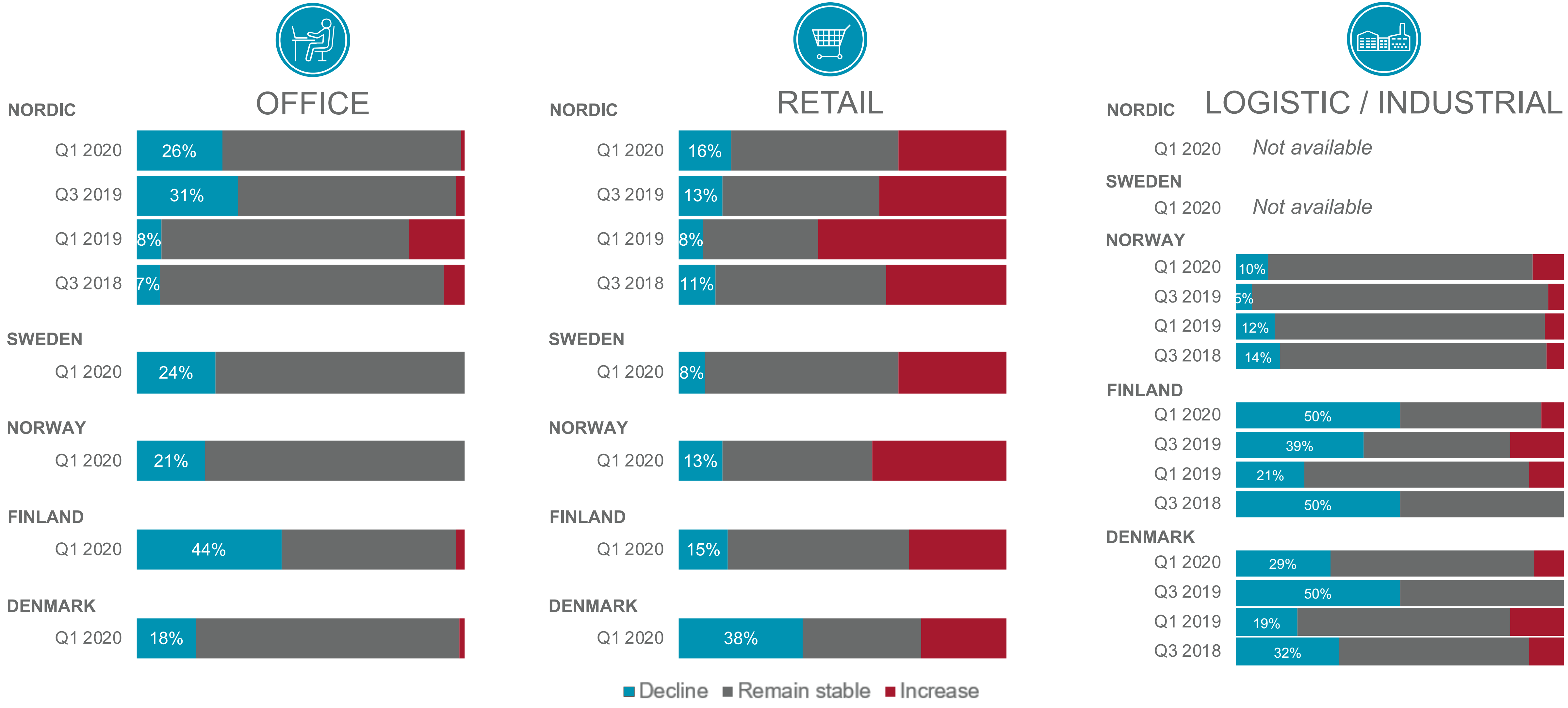
Prime yield CBD



Source: Cushman & Wakefield Research & Insight

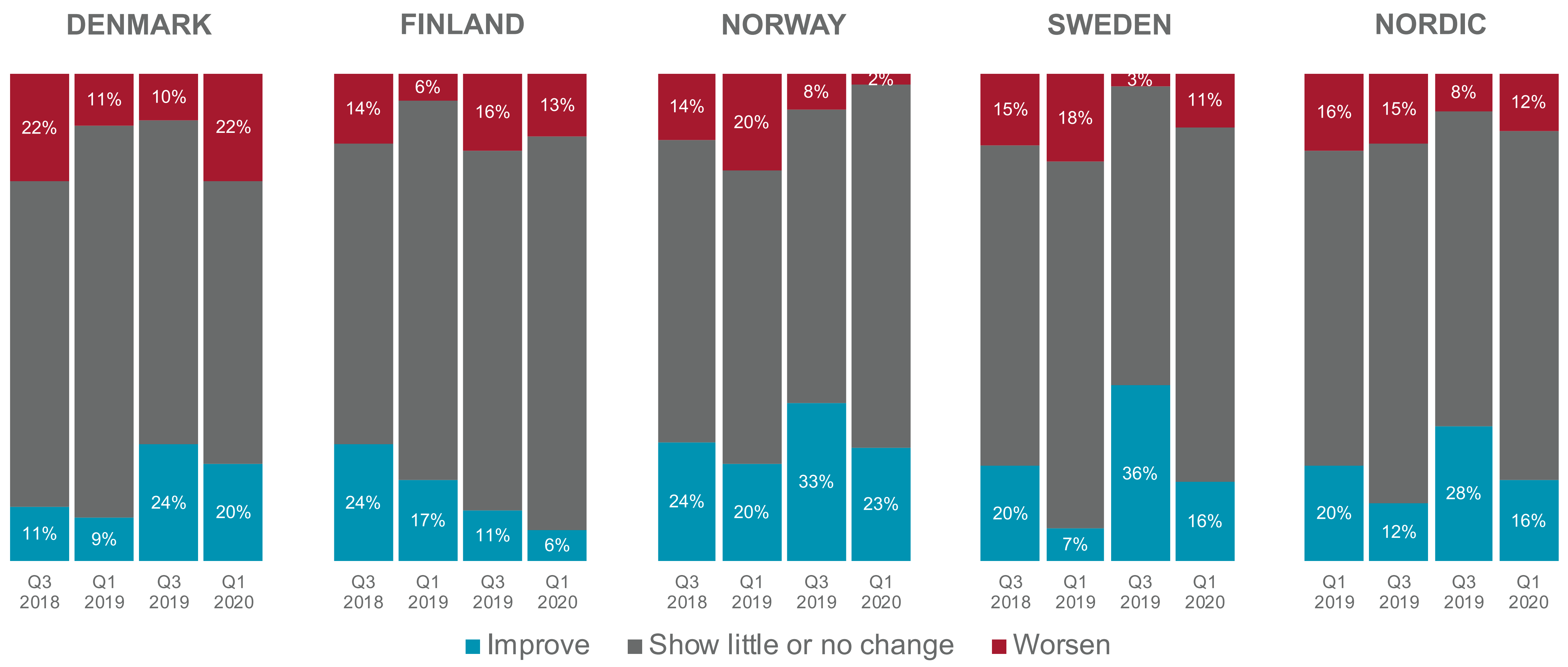
Further expectations of compressing office yields…

… and is retail turning around in Denmark?



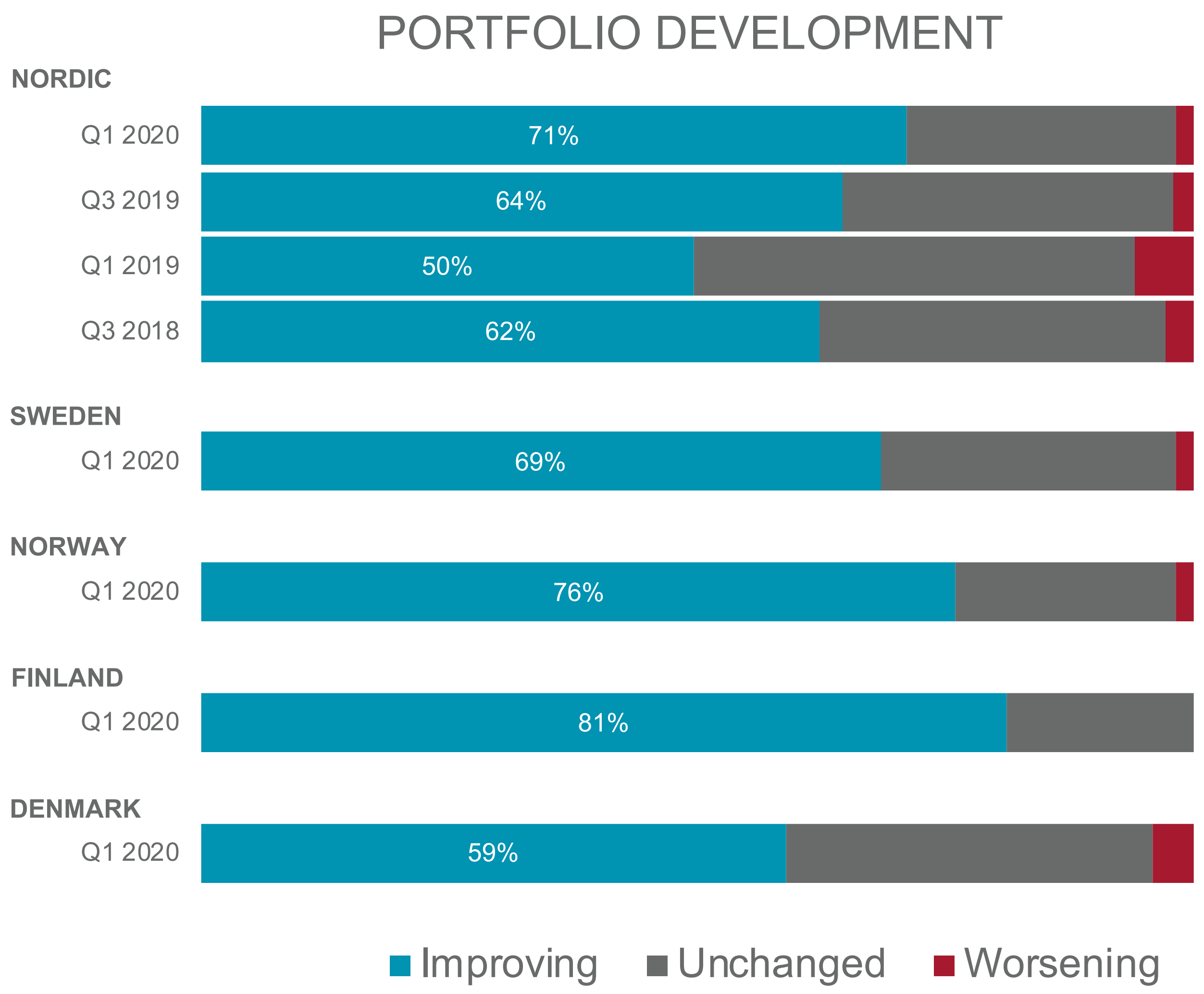
What is worrying Denmark & Sweden regarding financing conditions?

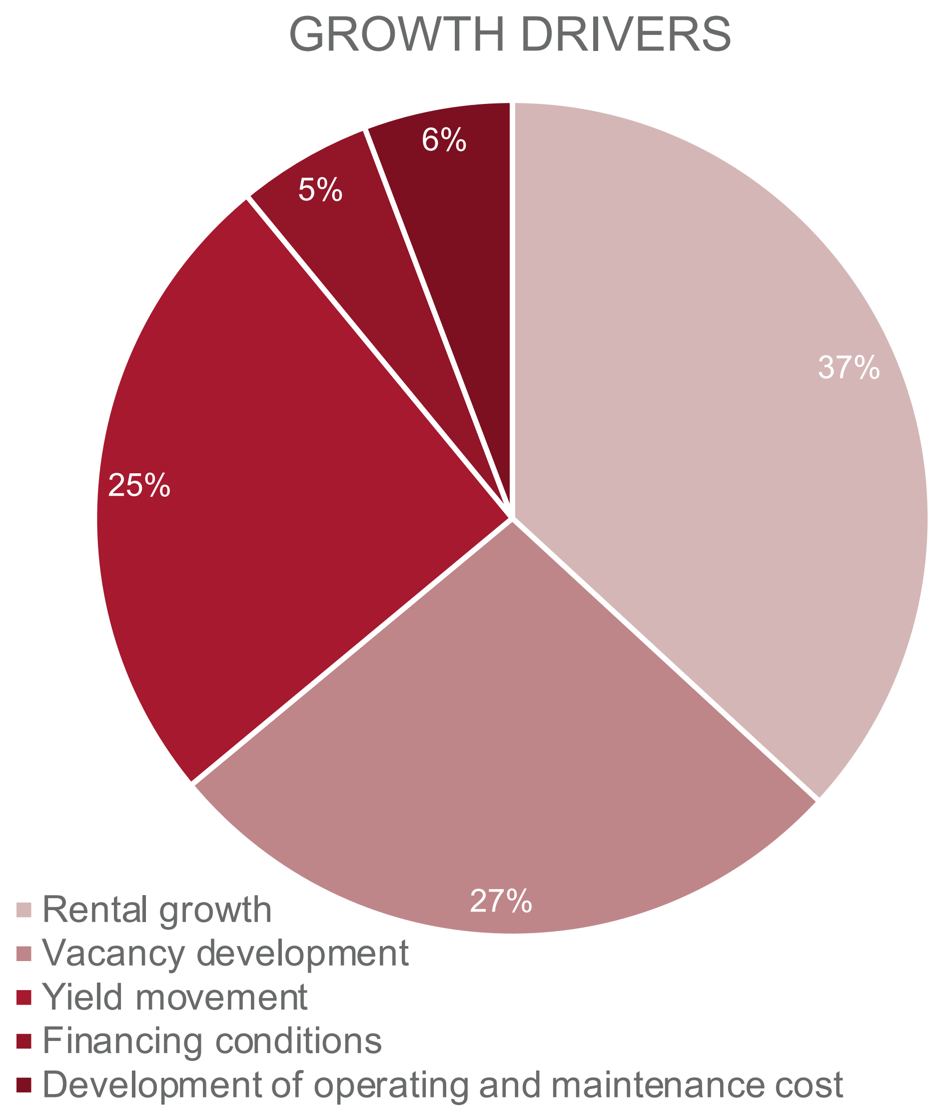
… transactions in Norway are rather restricted by a lack of good projects



Optimistic view on own portfolio

Rent growth, vacancy development & yield development all expected to contribute





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